

Limited Grant Only Service

(Where you provide all estate assets and liabilities information)

We will:

- Prepare and submit the appropriate HMRC Forms.
- Arrange for the payment of any Inheritance Tax.
- Prepare and submit the application for the Grant of Representation.
- Send the Grant to the Personal Representatives to deal with the remainder of the administration themselves.

A variety of pricing options may be presented to you for dealing with your matter. Fees are usually charged on the time incurred working on your matter and do not necessarily reflect the value of the Estate. As such our fees will vary depending on the case: however please see below for an indication of likely charges.

Limited Grant Only Service for Excepted Estates starting at £500 + VAT + Disbursements for extremely simple cases but typically £800 + VAT + Disbursements.

Limited Grant Only Service with Inheritance Tax Account starting at £1000 + VAT + Disbursements but typically £1500 + VAT + Disbursements.

Full Administration Service

(Where you provide us with the means to correctly identify the estate assets and liabilities)

We will:

- Notify the assets holders and anyone else connected with the administration of the death.
- Establish the date of death valuation of the assets and any liabilities.
- Prepare and submit the appropriate HMRC Forms.
- Arrange for the payment of any Inheritance Tax.
- Prepare and submit the application for the Grant of Representation.
- Send the Grant to the asset holders and receive the estate assets into our client account.
- Discharge any liabilities and settle any legacies.
- Prepare Estate Accounts and distribute the Residuary Estate.

Full Administration for Excepted Estates starting from £1000 + VAT + Disbursements for extremely simple cases but typically £1500 - £2000 + VAT + Disbursements.

Full Administration with Inheritance Tax Account starting from £2000 + VAT + Disbursements but typically £4000 + VAT + Disbursements